

# ADPC

شركة أبوظبي للموانئ

Formed by the Abu Dhabi government in 2006, Abu Dhabi Ports Company (ADPC) is a master developer of ports and industrial zones. Its primary function is to propel economic expansion by establishing the firm foundations of modern infrastructure, real estate and business services across Abu Dhabi.

## Factsheet

ADPC in Abu Dhabi's  
Economy

### ABU DHABI ECONOMIC MILESTONES AND PLATFORMS

Today 60% of the Abu Dhabi economy depends on oil and gas and 40% on non-oil and gas industries. By 2030, the plan is to reverse this.

The 2030 Plan envisages a growth in GDP of 6.7% each year, taking the GDP in real terms from US\$119 Billion in 2010 to US\$416 Billion in 2030. The oil economy will grow by 4.5% in real terms: the non oil economy by 8.8%. The drivers of that non oil growth are set out in the 2030 Vision.

#### The pillars of the 2030 vision are:

- a large empowered private sector
- a sustainable knowledge based economy
- a transparent regulatory environment
- strong and diverse international relationships
- first class healthcare, education and infrastructure assets
- security and opportunities for its own citizens, a commitment to local values and the strengthening of the UAE

By 2030, Abu Dhabi will have a population of 5 million people with an economy the size of Norway today. It will have a GDP per head of AED 300,000 (USD 82,000).

ADPC acts as an enabler for development & trade and facilitate the diversification of the national economy.

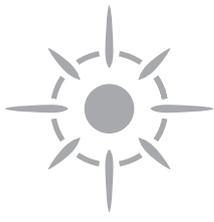
#### ADPC's vision is to be the preferred provider of:

- World-class integrated ports;
- And world-class industrial zone services.

### UAE AT A GLANCE

For the wider UAE economy, the Economist Intelligence Unit forecasts that it is "set to remain relatively prosperous" to 2030 given it is home to around 8% of world proven oil reserves.

"The country has accumulated a vast stock of overseas investments which will act as a cushion against any prolonged downturn in global oil prices. Furthermore, efforts to diversify the economic base away from hydrocarbons will start to have a more substantial impact in the second half of the long term forecast period, further insulating the economy from commodity price volatility."



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### EIU highlights:

- Real GDP growth will average 5% in 2011-2015 with an average budget surplus of 3.5 per cent in 2011-2012.
- US GDP in 2013 set for 2.6% and World GDP averaging 3.2%
- GDP per head US\$39,944

### Meanwhile, more indices from other commentators

- National Bank of Abu Dhabi GDP forecast to rise to US \$315 billion by 2012 from US \$292.7 billion in 2011. GDP growth at 4% in 2011.
- In March, the IMF forecasted 3.5% projected growth for the UAE overall and over 4% for Abu Dhabi which coincided with positive growth in Dubai due to expansion in trade, logistic services and tourism.

## PORTS

### ADPC economic snapshot: Ports Unit, May 2011

- 1) Very positive performance in Q1, 2011 overall (up from Q1, 2010)
- 2) Strong performance in container traffic in Mina Zayed – 16 % increase on YTD for March 2011 and 56% more in Q1 2011 than Q1 2010.
- 3) General cargo – Growth of 31% on a YTD comparison for Q1 2011
- 4) Passenger volumes – average monthly growth of 17% for Q1 2011

## KHALIFA INDUSTRIAL ZONE ABU DHABI (KIZAD)

### Economic powerhouse

By 2030, targets for Kizad are to:

- 1) Provide more than 100,000 high quality new jobs
- 2) Provide 15% of the Emirate's non-oil GDP

From the outset, Kizad has been a cornerstone of Abu Dhabi Economic Vision 2030, one of the means by which ambitious, long-term targets will be delivered.

### International promotion

- Kizad is being benchmarked with industrial zones round the world. There is close cooperation with all Government entities.
- In 2011, Kizad's international road show was launched in the EU at Hannover Messe (Germany).
- The Asian launch will take place in May 2011 at Mumbai in India, followed by South Korea. It will then visit Germany, the UK and the USA.